



Continued Commitment to the Specialty®
A Case Statement for the AAO Foundation
Updated June 2017

AWARDS PROGRAM

Since 1994, the AAOF Awards Program has contributed the following to orthodontic education and research:

- \$11.5 million in funding, primarily in support of Junior Faculty, including:
 - 225 Fellowship Awards
 - 222 Research Awards
 - Over 1,000 Gifts in Support of orthodontic residency programs
 - 80% of Junior Faculty supported by the AAOF remain in full-time academics after five years
 - Final Reports from some 400 peer-reviewed, funded proposals posted to the website, i.e., www.aaofoundation.net

Support for Junior Faculty has resulted in:

- **Publications** – over 100 articles and abstracts, most of which have been published in journals within orthodontics, but many in journals outside the specialty and the profession
- **Lectures** – scores of lectures at dental, orthodontic and at other scientific meetings as well
- **Professional advancement** – to date at the 72 graduate orthodontic residency programs in the US and Canada there are:
 - 31 Department Chairs and/or Program Directors funded while Junior Faculty
 - Numerous tenured, associate and full professor positions
 - Eighteen NIH funding recipients

AAOF funding has gone to the following graduate orthodontic residency departments/ programs within the various Constituent Organizations:

- **GLAO**
 - Case Western – 14 Awards/\$230,000
 - Detroit Mercy – 1 Award/\$25,000
 - Indiana – 7 Awards/\$125,000
 - Michigan – 16 Awards/\$657,000
 - Ohio State – 16 Awards/\$330,000
 - Pittsburg – 2 Awards/\$30,000
 - Toronto – 7 Awards/\$135,000
 - **GLAO Total – 63 Awards/\$1,532,000**
- **MASO**
 - New Jersey – 1 Award/\$15,000
 - Maryland – 7 Awards/\$115,000
 - Penn – 6 Awards/\$90,000
 - Temple – 4 Awards/\$60,000
 - **MASO Total – 18 Awards/\$280,000**

- MSO
 - Illinois – 14 Awards/\$255,000
 - Iowa – 13 Awards/\$430,000
 - Marquette – 6 Awards/\$95,000
 - Minnesota – 5 Awards/\$85,000
 - SLU – 6 Awards/\$95,000
 - UMKC – 6 Awards/\$180,000
 - Nebraska – 10 Awards/\$220,000
 - **MSO Total – 60 Awards/\$1,360,000**
- NESO
 - Boston – 5 Awards/\$100,000
 - Children’s Hospital – 1 Award/\$15,000
 - Columbia – 3 Awards/\$55,000
 - Harvard – 10 Awards/\$150,000
 - Jacobi – 1 Award/\$5,000
 - Maimonides – 1 Award/\$15,000
 - Montefiore – 1 Award/\$15,000
 - Montreal – 3 Awards/\$50,000
 - NYU – 8 Awards/\$120,000
 - NYU/Langone – 3 Awards/\$45,000
 - Rochester/Eastman – 5 Awards/\$75,000
 - SUNY Buffalo – 8 Awards/\$140,000
 - Tufts – 3 Awards/\$25,000
 - UCONN – 26 Awards/\$430,000
 - **NESO Totals – 77 Awards/1,240,000**
- PCSO
 - Alberta – 9 Awards/\$150,000
 - British Columbia – 4 Awards/\$85,000
 - Loma Linda – 1 Award/\$25,000
 - Oregon – 2 Awards/\$30,000
 - Pacific – 19 Awards/\$365,000
 - Roseman – 1 Award/\$20,000
 - Saskatchewan – 1 Award/\$15,000
 - UCLA – 25 Awards/\$435,000
 - UCSF – 28 Awards/\$555,000
 - UNLV – 1 Award/\$12,000
 - USC – 13 Awards/\$275,000
 - Washington – 15 Awards/\$420,000
 - Western University – 1 Award/\$5,000
 - **PCSO Totals – 120 Awards/\$2,392,000**
- RMSO
 - None
- SAO
 - Alabama – 3 Awards/\$145,000
 - East Carolina – 1 Award/\$20,000
 - Florida – 16 Awards/\$270,000
 - Georgia – 1 Award/\$15,000
 - Jacksonville – 2 Awards/\$30,000
 - Kentucky – 4 Awards/\$60,000

- LSU – 1 Award/\$15,000
- Nova Southeastern – 6 Awards/\$90,000
- Tennessee – 6 Awards/\$95,000
- UNC – 17 Awards/\$265,000
- Vanderbilt – 1 Award/\$15,000
- Virginia Commonwealth – 7 Awards/\$165,000
- West Virginia – 4 Awards/\$60,000
- **SAO Totals – 69 Awards/\$1,245,000**
- SWSO
 - Baylor – 8 Awards/\$185,000
 - Oklahoma – 3 Awards/\$45,000
 - Texas A&M – 3 Awards/\$62,000
 - UT Houston – 10 Awards/\$170,000
 - UT San Antonio – 5 Awards/\$75,000
 - **SWSO Totals – 29 Awards/\$537,000**

CAMPAIGN – Continued Commitment to the Specialty®

To date, the **Continued Commitment to the Specialty®** has realized a total of \$38.9 Million in pledges, of which \$32 Million has been contributed to date, from all sources.

AAO Members

Each AAO Member is asked to make a **Continued Commitment to the Specialty®** as follows:

- An initial pledge of \$5,000 or more, to be redeemed over five years
- Followed by a pledge upgrade to the Regent (\$25,000) level or higher
- Then by including the AAOF in his/her estate plans (Keystone Society)

Individually, our colleagues have responded as follows:

	<u># Pledges</u>	<u>% Pledged</u>	<u>#Regents+</u>	<u>#Keystones</u>	<u>#Vanguards</u>
GLAO	477	31%	52	35	118
MASO	329	25%	49	45	60
MSO	553	35%	72	44	120
NESO	400	19%	39	24	89
PCSO	842	26%	73	56	277
RMSO	265	38%	22	22	63
SAO	846	30%	79	77	278
SWSO	603	46%	121	39	233
Totals	4,321	30%	507	342	1,238

AAO Members, as individuals, have pledged a total of \$27.7 Million and have contributed a total of \$22.7 Million, or just under three-fourths of all pledges and contributions.

Constituent Organizations, Component Organizations and Other Organizations Pledges

June 2017

	<u>Pledge</u>	<u>Paid</u>	<u>Last Pay</u>
Great Lakes Association of Orthodontists	\$86,867	\$71,867	10/27/2016
Middle Atlantic Society of Orthodontists	\$75,200	\$50,200	1/19/2017
Midwestern Society of Orthodontists	\$26,225	\$26,225	5/11/2017
Northeastern Society of Orthodontists	\$110,840	\$110,840	6/4/2015
Pacific Coast Society of Orthodontists	\$77,935	\$62,935	6/12/2017
Rocky Mountain Society of Orthodontists	\$7,450	\$7,450	5/21/2013
Southern Association of Orthodontists	\$27,150	\$27,150	2/4/2016
Southwestern Society of Orthodontists	\$65,025	\$56,025	9/6/2016
GLAO			
Indiana Association of Orthodontists	\$1,150	\$1,150	3/20/2015
Michigan Association of Orthodontists	\$3,875	\$3,875	7/10/2015
Ohio Association of Orthodontists	\$10,000	\$10,000	7/29/2003
Ontario Association of Orthodontists			
Pennsylvania Association of Orthodontists	\$25,500	\$25,500	8/29/2013
MASO			
Delaware State Society of Orthodontists			
District of Columbia Society of Orthodontists			
Maryland State Society of Orthodontists	\$500	\$500	5/31/1994
New Jersey Association of Orthodontists	\$2,750	\$2,750	10/28/2011
Pennsylvania Association of Orthodontists - see GLAO	\$25,500	\$25,500	8/29/2013
Puerto Rico Society of Orthodontists			
MASO			
Illinois Society of Orthodontists	\$25,550	\$25,550	1/15/2016
Iowa Society of Orthodontists	\$5,000	\$5,000	9/25/1997
Manitoba Orthodontic Society			
Minnesota Association of Orthodontists	\$5,000	\$5,000	7/20/1992
Missouri Society of Orthodontists	\$22,000	\$22,000	2/24/2011
Nebraska Society of Orthodontists	\$30,000	\$30,000	10/9/2015
North Dakota Society of Orthodontists	\$250	\$250	9/17/2010
South Dakota Society of Orthodontists	\$5,250	\$1,250	10/7/2016
Wisconsin Society of Orthodontists	\$5,000	\$5,000	6/20/1995
NESO			
Connecticut Society of Orthodontists	\$1,000	\$1,000	11/25/1992
Maine Association of Orthodontists	\$2,500	\$2,500	6/20/1995
Massachusetts Association of Orthodontists	\$35,000	\$34,000	4/15/2016
New Hampshire Orthodontic Association			

	<u>Pledge</u>	<u>Paid</u>	<u>Last Pay</u>
New York State Society of Orthodontists	\$30,000	\$30,000	4/21/2011
Quebec Association of Orthodontists			
Rhode Island Association of Orthodontists	\$9,500	\$9,500	1/30/2015
Vermont Association of Orthodontists			
PCSO			
Alaska State Society of Orthodontists			
Alberta Society of Orthodontists			
Arizona Orthodontic Association	\$2,500	\$2,500	12/19/2000
British Columbia Society of Orthodontists			
California Association of Orthodontists	\$50,400	\$45,400	12/28/2016
Hawaii Society of Orthodontists	\$5,000	\$5,000	10/23/2012
Idaho State Orthodontic Society	\$1,500	\$1,500	8/11/1993
Nevada State Orthodontic Society	\$1,900	\$1,900	3/24/1999
Oregon State Society of Orthodontists			
Saskatchewan Society of Orthodontists			
Washington State Society of Orthodontists	\$3,700	\$3,700	6/13/2016
RMSO			
Colorado Orthodontic Association	\$3,000	\$3,000	6/14/1993
Idaho State Orthodontic Society - see PCSO	\$1,500	\$1,500	8/11/1993
Montana Orthodontic Association	\$8,000	\$8,000	6/30/2010
New Mexico Orthodontic Society			
Utah Association of Orthodontists			
Wyoming Association of Orthodontists			
SAO			
Alabama Association of Orthodontists			
Florida Association of Orthodontists	\$11,390	\$11,390	6/28/1996
Georgia Association of Orthodontists	\$2,730	\$2,730	3/27/1997
Kentucky Association of Orthodontists	\$7,500	\$7,500	11/23/2005
Louisiana Orthodontic Association - see SWSO	\$15,000	\$15,000	3/29/2016
Mississippi Association of Orthodontists			
North Carolina Association of Orthodontists	\$43,500	\$43,500	3/25/2016
South Carolina Association of Orthodontists	\$13,900	\$11,900	10/17/2014
Tennessee Association of Orthodontists	\$6,100	\$6,100	11/11/1993
Virginia Association of Orthodontists			
West Virginia Association of Orthodontists	\$2,500	\$2,500	12/19/1990
SWSO			
Arkansas Association of Orthodontists	\$11,000	\$11,000	12/19/2014
Kansas Association of Orthodontists	\$5,000	\$5,000	4/27/1999
Louisiana Orthodontic Association	\$15,000	\$15,000	3/29/2016
Oklahoma Orthodontic Society	\$6,001	\$6,001	5/10/2011
Texas Association of Orthodontists	\$40,007	\$31,007	12/29/2016

	<u>Pledge</u>	<u>Paid</u>	<u>Last Pay</u>
OTHER ORGANIZATONS			
University of California at Los Angeles (UCLA) Ortho Alumni	\$25,000	\$25,000	4/5/2013
Columbia University Ortho Alumni Society	\$2,500	\$2,500	3/8/1996
Illinois Ortho Alumni Assn	\$1,300	\$1,300	5/5/2000
New York University Ortho Alumni	\$800	\$800	6/29/1995
The University of the Pacific Ortho Alumni	\$25,000	\$10,000	2/24/2017
The Friends of Dr. J. Daniel Subtelny & Eastman Orthodontic	\$39,700	\$39,700	12/28/2016
STUDY CLUB			
About Face Study Club	\$1,000	\$1,000	5/5/1994
American Association of Military Orthodontists	\$3,800	\$3,800	1/27/2004
Canadian Association of Orthodontists			
Canadian Foundation	\$5,000	\$5,000	12/5/1991
Central Ohio Orthodontic Study Group	\$2,048	\$2,048	2/20/2002
Central Texas Study Club	\$3,200	\$3,200	5/31/1996
Cleveland Society of Orthodontists	\$600	\$600	1/12/1993
Columbia University Alumni Society	\$2,500	\$2,500	3/8/1996
Edward H. Angle Society	\$10,000	\$10,000	1/19/1996
Eighth District Orthodontic Academy	\$2,000	\$2,000	10/13/1993
Hinman Trustees	\$5,000	\$5,000	9/27/1993
International Japan	\$14,315	\$14,315	7/20/1993
New-Conn Orthodontic Study Club	\$35,625	\$35,625	6/4/2010
South Florida Academy of Orthodontists	\$6,500	\$6,500	6/20/1995
Tidewater Orthodontic Society	\$500	\$500	5/9/1997
Tulsa Orthodontic Study Club	\$2,400	\$2,400	4/20/1994
Tweed Foundation	\$35,000	\$35,000	6/29/2011
Tweed Orthodontic Group of Texas	\$1,000	\$1,000	7/25/1995
Tweed Study Club of the Midwest			



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Since the Awards Program began just 20 years ago, the Foundation has made tremendous strides in its mission to support orthodontic education and research, funding an aggregate of \$11.5 million, primarily for the development of junior faculty.

Additionally, the AAOF has created the Craniofacial Growth Legacy Collection Project (www.aaoflegacycollection.org), an unprecedented collaboration of major orthodontic collections to not only preserve a portion of these irreplaceable, legacy collections, but also to make these records available for academic research and clinical purposes.

AAO members, as well as Constituent Organizations, Component Organizations, and other members of the broader orthodontic community, are asked to pledge a minimum of \$5,000, over five years, with this restricted for the Research Initiative, the most recent AAOF campaign. This can either be a first-time pledge or a pledge increase.

- If you have never yet pledged a **Continued Commitment to the Specialty®**, now is the time.
- If you have pledged a **Continued Commitment to the Specialty®** previously, thank you and please consider supporting this as well. (If you have an outstanding pledge, this can be added onto the back-end of your pledge.)

Yes, count me in. I pledge \$ _____ (Dollar Amount) over five years, with statements to be sent quarterly.

___ Please permanently restrict my gift to the Research Initiative Fund. I understand that funds from my gift will be invested in perpetuity with only the annual earnings from these investments used in support of orthodontic research.

___ Please permanently restrict my gift to the AAOF Endowment. I understand that funds from my gift will be invested in perpetuity with only the annual earnings from these investments used in support of the Foundation.

___ Please use my gift in support of the Craniofacial Growth Legacy Collections Project (www.aaoflegacycollection.org).

___ You may use my gift for orthodontic education and operational expenses at the discretion of the AAO Foundation Board of Directors.

Name: _____

Address: _____

City, State, ZIP: _____

Telephone: _____ E-Mail: _____

AAO Foundation Keystone Society Response Form

Continued Commitment to the Specialty®

___ I have made a **Continued Commitment to the Specialty®** to include the AAO Foundation in my estate plans.

___ The planned giving vehicle I have selected (e.g., will/bequest, life insurance proceeds, trust, etc.) is: _____

___ The type of planned gift has not yet been determined.

Keystone Society

___ Having made this commitment, please add my name to the Keystone Society list.

___ Please list me anonymously.

Name: _____

Address: _____

City, State ZIP: _____

Signature: _____ Date: _____

Comments: _____



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