

At the recent meeting of the Schulman Study Group, Robert Bray (MASO/NJ), AAOF National Planned Giving Chair, asked all SSG members to make a **Continued Commitment to the Specialty®** to include the AAOF in their estate plans and thus become members of the Foundation's [Keystone Society](#)

To date, those SSG Members who have made this important commitment and who, consequently, have become members of the Foundation's Keystone Society are:

- Samantha R. Abod (MASO/PA)
- George Q. Adams (SWSO/TX)
- Kendra Smedley Adey (MASO/PA)
- Richard H. Albright, Jr. (MASO/PA)
- Richard H. Albright, III (MASO/PA)
- Cyrus M. Alizadeh (MSO/MO)
- Christopher M. Anderson (PCSO/CA)
- Kolman P. Apt (SAO/VA)
- Richard Scott Arnstine (GLAO/OH)
- Jill M. Bailey (MASO/DC)
- Brooks Barefoot (RMSO/CO)
- Sandra Beckett (MASO/PA)
- S. Matthew Beecroft (SAO/VA)
- Stephen J. Belli (GLAO/OH)
- Michael J. Bernard (GLAO/OH)
- Alton C. Bishop (RMSO/CO)
- B. Keith Black (SAO/NC)
- Brandon Boggan (SAO/AL)
- Brian K. Bons (SAO/FL)
- Barry E. Booth (MSO/IL)
- Ryan Booth (RMSO/IL)
- Richard E. Boyd (SAO/SC)
- Robert James Bray (MASO/NJ)
- Edward V. Brown, III (SAO/LA)
- Eric Buchner (SAO/TN)
- Jason K. Bunch (GLAO/IN)
- Timothy Jay Bussick (GLAO/IN)
- Wes Cardall (PCSO/CA)
- David Carter (SAO/GA)
- David A. Chenin (PCSO/NV)
- Stephen T. Chenin (PCSO/NV)
- Kyle Ray Childers (MSO/IL)
- Clark D. Colville (SWSO/TX)
- Tanner Cook (SWSO/TX)
- John X. Cordoba (SAO/FL)
- Ryan Jeffrey Cox (SAO/GA)
- Christopher Crane (GLAO/IN)
- Donald C. Demas (NESO/CT)
- Todd Dickerson (PCSO/AZ)

- Nelson R. Diers (GLAO/OH)
- Andrew Dietrich (SAO/FL)
- Courtland M. Drake (MSO/SD)
- Oles Basil Drobocky (SAO/KY)
- Brad J. Elkin (MASO/NJ)
- Joshua Z. Epstein (MASO/NJ)
- Christopher Escott (SAO/FL)
- Randy M. Feldman (SAO/FL)
- Dana E. Fender (SAO/GA)
- Nicholas P. Ferri (MSO/WI)
- Leonard Fiume (SAO/NC)
- Christian Merit Fortney (PCSO/CA)
- Gregg T. Frey (MASO/PA)
- Scott Frey (RMSO/PA)
- Stuart Frost (PCSO/AZ)
- Andre M. Fruge (SAO/LA)
- J. Bradley Frugé (SAO/LA)
- James F. Fruge, Jr. (SAO/LA)
- Jeremy R. Fry (SWSO/KS)
- Justin Alexander Garrett (SAO/VA)
- Steven G. Garrett (SAO/VA)
- William V. Gierie (SAO/NC)
- A. Joel Gluck (SAO/TN)
- Jonathan Gluck (SAO/TN)
- Jasmine Gorton (PCSO/CA)
- Steven M. Guelff (SAO/FL)
- Gregory A. Hack (NESO/CT)
- Darren Haltom (RMSO/NM)
- Justin P. Hannon (SAO/NY)
- Stephanie Hannon (SAO/NC)
- Stephen J. Hannon II (SAO/NC)
- Anthony L. Harwell, Jr. (SWSO/TX)
- Thomas E. Herremans (GLAO/MI)
- Sean R. Holliday (PCSO/HI)
- Page Hudson (PCSO/CA)
- Alene Humphries (PCSO/CA)
- Sage M. Humphries (PCSO/CA)
- Thomas A. Iverson (PCSO/CA)
- Jordan P. Jaffe (NESO/RI)
- David Jenkins (MASO/NJ)
- Jonathan C. Johnson (MASO/DE)
- Aly Kanani (PCSO/BC)
- M. Jean Kay (GLAO/OH)
- Jack E. King (GLAO/OH)
- Samuel B. King (GLAO/OH)
- Michael L. Lanzetta (GLAO/MI)
- Marc S. Lemchen (NESO/NY)

- Dean P. Leonard (MSO/MN)
- Paola Leone (PCSO/WA)
- Jenny R. Maple (GLAO/OH)
- John R. Mariotti (MASO/PA)
- Jeff Mastroianni (MSO/IL)
- Domenic A. Mazzocco (NESO/MA)
- Matthew McBride (SWSO/TX)
- Joseph A. McCormick (MASO/PA)
- Michaela McCormick-Gravel (MASO/PA)
- Michael G. McDermott (MSO/MN)
- Ernest H. McDowell (SAO/FL)
- Daniel R. Merwin (SAO/TN)
- Preston Miller, III (SAO/TN)
- Kambiz Moin (NESO/NH)
- Sogole Moin (NESO/NH)
- Aaron Molen (PCSO/WA)
- Richard L. Molen (PCSO/WA)
- Randall C. Moles (MSO/WI)
- John F. Monacell (SAO/VA)
- Donald Ray Montano (PCSO/CA)
- Stephanie Morgan (GLAO/OH)
- John J. Murray (PCSO/AK)
- Greg Nalchajian (PCSO/CA)
- Nicole Nalchajian (PCSO/CA)
- Eric R. Nease (SAO/SC)
- Robert (Tito) Alan Norris (SWSO/TX)
- James M. O'Leary (NESO/CT)
- Andrew M. Orchin and Jill M. Bailey (MASO/DC)
- Patricia J. Panucci (PCSO/CA)
- Samuel G. Papandreas (GLAO/OH)
- Dr. Brent Paulus (GLAO/OH)
- Dr. and Mrs. John A. Pavlo (NESO/MA)
- Bradley L. Pearson (MSO/MN)
- Robert Penna (MASO/DE)
- Shawn P. Pesh (PCSO/CA)
- Matthew J. Radkowski (GLAO/PA)
- Todd H. Rankin (SAO/NC)
- Michal John Redmond (PCSO/CA)
- W. Ronald Redmond (PCSO/CA)
- Garth T. Reid (PCSO/CA)
- Richard Resler, Jr. (GLAO/MI)
- Kirsten Romani (NESO/RI)
- Jennifer Salzer (NESO/NY)
- George Sargiss (MASO/NJ)
- Nick Savastano, Jr. (SAO/FL)
- Nicole Scheffler (SAO/NC)
- Bronsen Schliep (MSO/NE)

- Keith T. Sellers (SAO/NC)
- E. Fraser Sherrard (NESO/NB)
- John F. Sherrard (NESO/NB)
- Kenneth A. Shimizu (PCSO/CA)
- Steven Thomas Short (SAO/FL)
- Charles E. Smaha (SAO/GA)
- Christopher Keith Smedley (MASO/PA)
- Larry C. Smedley (MASO/PA)
- Gilbert H. Snow (PCSO/CA)
- Lisa M. Stokes (SWSO/TX)
- Gregory B. Stoll (RMSO/CO)
- Laura M. Streit (GLAO/OH)
- Robert Tarby (MASO/NJ)
- Kevin Theroux (RMSO/CO)
- Kristin A. Thiry (MASO/PA)
- Mark C. Tindall (SWSO/KS)
- Jeffrey Toothman (MASO/MD)
- Ronald G. Toothman (MASO/MD)
- James Tsau (PCSO/CA)
- Jessica Ulmer (SAO)
- Gregory A. Vaughn (PCSO/WA)
- Robyn Vicek (GLAO/OH)
- Sami Webb (MSO/NE)
- Todd D. Weinberger (NESO/NY)
- C. Edwin Wentz (SWSO/TX)
- Todd Zane Wentz (SWSO/TX)
- Robert Wertz (MASO/PA)
- Robert Wertz, Sr. (MASO/PA)
- Franklin M. Wheelock (SAO/VA)
- Ron D. Wilson (SAO/GA)
- Benjamin Wright (MASO/MD)
- Jaime A. Zambrano (SAO/FL)
- Anonymous
- Anonymous
- Anonymous

Take a tour of the Foundation's [electronic library](#) on Estate Planning and Planned Giving in general